VITA

1. **Name:** Marc Peter Neri
2. **Contact information:** 817-257-7377, marc.neri@tcu.edu
3. **Academic Background:**

   a. **Education:**

   Adv. Dipl. (Merit), 2021, University of Oxford, UK, Local History.

   Ph.D., 2016, University of North Texas, Business Administration (Accounting)
   Dissertation: "Loyalty or Fairness: A Study of the Influence of Moral Foundations on Auditors' Propensity to Subordinate their Judgment."

   M.H., 2008, University of Dallas, Humanities.

   Certificate, 2001, University of Cambridge, UK, Teaching English as a Foreign Language.

   B.Sc. (Hons), 1996, University of Durham, UK, Physics.

   b. **Professional certifications:**

   Chartered Global Management Accountant (CGMA), 2011, Chartered Institute of Management Accountants, London, UK.

   Chartered Management Accountant (ACMA), 2001, Chartered Institute of Management Accountants, London, UK.

   c. **Present rank:**

   Associate Professor of Professional Practice.

   d. **Year of appointment to the University and rank:**

   2016 Assistant Professor of Professional Practice.

   e. **Year of last promotion:** 2022

   f. **Previous teaching and/or research appointments other than TCU:**

   2012 – 2016 University of North Texas, TX. Teaching Assistant, part-time.

   2012 – 2014 Our Lady of Fatima, Irving, TX. History and science teacher, part-time.

   2009 – 2010 Pontificia Studiorum Universitas a Sancto Thoma Aquinate in Urbe, Rome, Italy. Research assistant in social sciences (business ethics).

   2005 – 2006 Cistercian Preparatory School, Irving, TX. Science teacher and coach, full-time.

   2001 – 2002 Wuxi Guanghua School, Wuxi, Jiangsu, China, English teacher, full-time.

   g. **Previous professional positions (other than those listed above):**

   2020 – present Treasurer (part-time), St. Anthonys Academy, Irving, TX.

   2013 – 2020 Controller (part-time / consulting), Pillar Commercial, Dallas, TX.

   2010 – 2012 Senior Tax Associate, Gregory S. Simpson P.C., North Richland Hills, TX.

   2010 – 2010 VP of Business Management, Deutsche Bank, London, UK.

   2006 – 2009 Controller & Director of Finance, Pillar Commercial, Dallas, TX.

2004 – 2005 Tax Associate, Gregory S. Simpson & Assoc., North Richland Hills, TX.

1999 – 2001 Financial Analyst, Business Development, CBRE, London, UK.

1997 – 1999 Graduate Finance Trainee, BBC, London, UK.

1996 – 1997 Audit Associate, Coopers & Lybrand, London, UK.

h. Formal continuing education associated with professional development:

Financial Executive International dinner meetings, Fort Worth, TX (monthly since 2019).

2023 de Nicola Center for Ethics & Culture Conference, Notre Dame, IN (Nov. 2-4, 2023).

TCU MLA degree course: Religion and Ethics in a Polarized Age, Fort Worth, TX (Fall, 2023).

**TCU eFaculty 2.0 Certification, Koehler Center, TCU, Fort Worth, TX (Dec. 8, 2022).

2022 de Nicola Center for Ethics & Culture Conference, Notre Dame, IN (Nov. 10-13, 2022).

2022 Society of Business Ethics Conference, Seattle, WA (Aug. 5-7, 2022)

TXCPA Nonprofit Sunrise, Fort Worth, TX (June 14, 2022)

2022 Global Energy Symposium, Ralph Lowe Energy Institute, Fort Worth, TX (Apr. 2022)

Financial Executives International, ESG Conference, Fort Worth, TX (March 22, 2022)

2022 AAA Management Accounting Section Midyear Meeting (Teaching Symposium), virtual (January 8, 2022).

2021 de Nicola Center for Ethics & Culture Conference, Notre Dame, IN (Nov. 11-13, 2021).

2021 AAA MAS-IMA Case Teaching Conference, virtual (Nov. 5-6, 2021).

2021 Annual Conference, Society of Business Ethics, virtual (Jul. 26-30, 2021).

2021 AAA Conference on Teaching and Learning in Accounting, virtual (Jul. 8-9, 2021).

2021 AAA Accounting Information Systems Bootcamp, virtual (Jun. 3-4, 2021).

2021 TXCPA Nonprofit Conference, virtual (May 24-25, 2021).

2021 AAA Public Interest Section Midyear meeting, virtual (April 16-17, 2021).

2021 ATA Teaching and Curriculum Conference, virtual (Feb 18, 2021).

2021 AAA Accounting Information Systems Midyear meeting, virtual (Feb 5-6, 2021).

2021 de Nicola Center for Ethics & Culture Conference, Notre Dame, IN (Jan. 12-14, 2019).

**Hybrid Design & Delivery, Koehler Center, TCU, Fort Worth, TX (May 2020).

2020 ATA Midyear Meeting, Fort Worth, TX (February 27, 2020).

2019 de Nicola Center for Ethics & Culture Conference, Notre Dame, IN (Nov. 8-9, 2019).

Teaching with Cases Part I, Harvard Business School, Cambridge, MA (August 16-18, 2019).

2019 Annual Conference, Society of Business Ethics, Boston, MA (August 9-11, 2019).

2019 Teaching Professor's Conference, (June 9-10, 2019).

2019 AACSB Data Analytics Summit, Atlanta, GA (May 9, 2019).

Course Design Institute, Koehler Center, TCU, Fort Worth, TX (June 3-6, 2019).

Building a Better Exam using Bloom's Taxonomy, Koehler Center, TCU, Fort Worth, TX (May 14, 2019).

Teaching with Cases Online, Harvard Business School (online) (April 1-30, 2019).

2018 TSCPA Accounting Education Conference, Dallas, TX (October 26-27, 2018).

2018 TSCPA Fort Worth Chapter Tax Institute, Fort Worth, TX (August 2-3, 2018).

TCU Online Training, Koehler Center, TCU, Fort Worth, TX (August 9, 2018).

AACSB Bridge Program, NYU, New York, NY (June 24-29, 2018).

2018 AAA Summer Data Analytics Workshop, Orlando, FL (June 4-7, 2018).

Team Based Learning I and II, Koehler Center, TCU, Fort Worth, TX (May 15, 2018).

Smart Syllabus Design, Koehler Center, TCU, Fort Worth, TX (May 14, 2018).

2018 UNT Audit Behavioral Research Symposium, Denton, TX (April 7, 2018).

2018 Lone Star Accounting Conference at TCU, Fort Worth, TX, (January 18-19, 2018).

2017 TSCPA Accounting Education Conference, Dallas, TX (October 27-28, 2017).

Creating Rubrics for Participation and Preparedness, Koehler Center, TCU, Fort Worth, TX (May 17, 2017).

2017 UNT Audit Behavioral Research Symposium, Denton, TX (April 8, 2017).

2017 Lone Star Accounting Conference at UTA, Arlington, TX (February 3-4, 2017).

2016 TSCPA Accounting Education Conference, Dallas, TX (October 28-29, 2016).

2016 Lone Star Finance Conference at TCU, Fort Worth, TX (September 15-16, 2016).

2016 UNT Audit Behavioral Research Symposium, Denton, TX (April 16, 2016).

Critical Thinking Lunch and Learns, Neeley School, Fort Worth, TX (various dates).

Graduate Student Teaching Excellence Program (GSTEP), University of North Texas, Denton, TX (Fall, 2015).

i. Honors and Awards:

2014 Doctoral Research Scholarship, University of North Texas, Denton, TX.

2012 – 2016 Accounting Doctoral Scholar, AICPA Foundation, Durham, NC.

4. Teaching

a. Courses taught

Texas Christian University

ACCT 20353 Fundamentals of Accounting.

ACCT 20653 Introduction to Accounting.

ACCT 30153 Financial Reporting I.

ACCT 40163 Accounting for Decision-Making & Control.

ACCT 60020 Accounting for Managerial Planning and Control.

ACCT 70270 Financial Reporting Research.

ACCT 70320 Taxation of Passthrough Entities.

ACCT 70340 Special Topics in Tax / Multijurisdiction Tax.

ACCT 70380 Tax Research II.

ACCT 70450 Moral Reasoning in Accounting.

ACCT 70460 Ethics for Accounting Professionals.

ACCT 70560 Mergers and Acquisitions for Accountants.

ACCT 70970 Accounting Analytics.

ACCT 70970 Mergers & Acquisitions for Entrepreneurs & CEOs.

BUSI 60090 Data Ethics & Privacy.

University of North Texas

ACCT 4400 Auditing and Professional Responsibilities.

b. Courses developed at TCU

ACCT 60100 Accounting Analytics (for the MSBA).

ACCT 70320 Taxation of Passthrough Entities (for the MAc).

ACCT 70340 Multijurisdictional Tax (for the MAc).

ACCT 70380 Tax Research II (for the MAc).

ACCT 70560 Mergers & Acquisitions for Accountants (for the MAc).

ACCT 70970 Mergers & Acquisitions for Entrepreneurs & CEOs (for the MBA).

BUSI 60090 Data Ethics & Privacy (for the MSBA).

c. Honors projects directed, or committee service: N/A

d. Graduate theses (recitals) and dissertations directed, or committee service: N/A

e. External support received or pending for academic work: N/A

f. **Internal support for academic work received:** N/A

5. Research and Creative Activity

a. Refereed publications, invitational or juried exhibitions, performances, commissioned or contracted work in design, choreography, and composition:

Guragai, B., Hunt, N., Neri, M. P., and Taylor, E. Z. "Accounting Information Systems and Ethics Research: Review, Synthesis, and the Future." Journal of Information Systems: Summer 2017, Vol. 31, No. 2, pp. 65-81.

Neri, M. P. "Virtue ethics and the accounting profession." The Routledge Handbook of Accounting Ethics. Routledge, 2020. 53-66.

b. Non-refereed publications, exhibits, performances, textbooks, etc.:

c. Materials or activities accepted or scheduled but not yet printed, released, or presented:

d. Papers presented, participation on panels, etc.:

Neri, M. P. "Greater Than the Sum of Their Parts" Fall Conference, de Nicola Center for Ethics and Culture, Notre Dame, South Bend, IN. 2023. Refereed.

Neri, M. P. "The Good Steward: Will Accountants Save the World?" Fall Conference, de Nicola Center for Ethics and Culture, Notre Dame, South Bend, IN. 2022. Refereed.

Neri, M. P. "Accounting for Excellence: Artificial Intelligence and Human Dignity in Work." Fall Conference, de Nicola Center for Ethics and Culture, Notre Dame, South Bend, IN. 2021. Refereed.

Neri, M. P. "Account and Accountability: A Tale of Friendship and Virtue in the Accounting Realm." Fall Conference, de Nicola Center for Ethics and Culture, Notre Dame, South Bend, IN. 2019. Refereed.

Neri, M. P. "AI in Auditing and Accounting." AACSB Data Analytics Summit, Georgia Tech, Atlanta, GA. 2019. Invited.

Neri, M. P. "Loyalty or Fairness: Moral Foundations and Auditor Subordination of Judgment." AAA Public Interest Section Midyear Conference, Washington, DC. 2017. Refereed.

Neri, M. P. "The Rhetoric of Budgets: Evidence from North American Universities." AAA Public Interest Section Emerging Scholars Consortium, Washington, DC. 2017. Refereed.

Neri, M. P. "The Effects of Moral Foundations and Professional Identity Salience on Subordination of Judgment among Auditors." AAA Annual Meeting, New York, NY. 2016. Refereed.

Neri, M. P., and Curtis, M. B. "Mindsets and the Assessment of Audit Evidence." AAA Annual Meeting, Chicago, IL. 2015. Refereed.

Neri, M. P. "Moral Intuition: a Literature Review for Accounting Researchers." AAA Annual Meeting Ethics Symposium, Chicago, IL. 2015. Refereed.

Neri, M. P. "Meritocracy, Ownership, Poverty, and the Corporation." 14th Fall Conference, Notre Dame Center for Ethics and Culture. South Bend, IN. 2015. Refereed.

Neri, M. P., and Curtis, M. B. "Before Rules or Principles: Training Accountants in Moral Sensitivity." AAA Annual Meeting Ethics Symposium, Atlanta, GA. 2014. Refereed.

j. **Editorships, consulting, adjudications:** N/A

k. External support received or pending: N/A

l. Internal grants received: N/A

m. Other research or creative activities not included in any of above: N/A

6. Service

a. Departmental service

Tax curriculum committee, 2017-18, 2018-19.

Valuation & Advisory curriculum chair, 2022-23, 2023-24.

Strategic Initiatives committee, 2017-18.

MAc Task Force, 2018-19.

AACSB AOL core skills committee, 2017-18, 2018-19.

Faculty hiring committee, 2017-18, 2023-24.

b. College service:

Graduate Programs Curriculum Committee, since Fall 2019.

Panel session member and attendee at various MBA events, since Fall 2018.

Interviewer for MBA program, 2019-20, 2020-21.

c. University service:

University Budget Advisory Committee member, since Fall 2023.

Faculty Senator (including Chair of Governance Committee), since Fall 2020.

Common reading committee member (representing Neeley), 2018-23.

Common reading facilitator, Fall 2018, 2019, 2022.

TCU House Calls program, Fall 2017, 2018, 2019.

College 101 mentor program, Spring 2019, Spring 2020.

Beyond Borders faculty mentor, Fall 2017, Fall 2018.

Attended commencement and convocation annually (when not teaching) since 2016.

Attended various Honors College events (including Honors Convocation) since 2016.

d. Community activities directly related to professional skills:

TSCPAs Fort Worth Chapter Tax Institute planning committee, Summer 2019, Summer 2020.

Financial Executives International (Fort Worth Chapter), Academic Board Member and liaison since 2019.

Treasurer and/or Board Member for several local area nonprofit organizations since 2019.

e. Professional service:

Journal Reviewer

2019, 2020: *Journal of Business Ethics*.

2019: *Journal of Accounting Education*.

2016: *Journal of Information Systems*.

Conference Reviewer and/or Discussant

2021 AAA Annual Meeting, virtual.

2020 AAA Annual Meeting, virtual.

2019 AAA Annual Meeting, San Francisco, CA.

2018 AAA Annual Meeting, Washington, DC.

2018 ATA Midyear Meeting, New Orleans, LA.

2017 AAA Public Interest Section Midyear Meeting, Washington, DC.

2016 AAA Annual Meeting, New York, NY.

2015 AAA Annual Meeting, Chicago, IL.

2015 AAA Annual Meeting Ethics Symposium, Chicago, IL.

2014 AAA Annual Meeting Ethics Symposium, Atlanta, GA.

Committee Work

2018 – 2019 Data Analytics Task Force, Management Accounting Section of the American Accounting Association.

2017 – 2019 Legal Research Committee, American Tax Association.

Professional Memberships

Institute of Directors (London), since 2019.

Financial Executives International (Fort Worth), since 2019 (Board Member).

Society of Business Ethics, since 2019.

Institute of Management Accountants, since 2017.

American Accounting Association, since 2013.

Chartered Institute of Management Accountants (London), since 1998.

f. Academic Advising: N/A

g. Other Service activity not included in any of the above: